MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 6, 2002

REGISTRATION NO.: 24129 BOOK: 85 PAGE: 299

BONDS ISSUED BY: St. Charles County AMOUNT OF ISSUE: \$2,941,000.00

COUNTY: of St. Charles DATE OF ISSUE: February 7, 2002 MONTH OF MATURITY: February

PURPOSE OF BONDS: To finance a portion of the costs of certain neighborhood improvement

district projects

Rate of Interest	 Amount	Maturity
	\$ 6,000.00	02/01/2003
	6,000.00	02/01/2004
	136,000.00	02/01/2005
	137,000.00	02/01/2006
	142,000.00	02/01/2007
	147,000.00	02/01/2008
	148,000.00	02/01/2009
	152,000.00	02/01/2010
	154,000.00	02/01/2011
	158,000.00	02/01/2012
	160,000.00	02/01/2013
	163,000.00	02/01/2014
	167,000.00	02/01/2015
	171,000.00	02/01/2016
	172,000.00	02/01/2017
	175,000.00	02/01/2018
	181,000.00	02/01/2019
	184,000.00	02/01/2020
	190,000.00	02/01/2021
	192,000.00	02/01/2022

ARE BONDS CALLABLE: Bonds may be called at any time (without premium). Bonds are subject to

 $\begin{array}{ccc} \mathtt{mandatory} & \mathtt{redemption} \\ \end{array}$

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

UMB Bank, N.A., Kansas City, Missouri Gilmore & Bell, P.C., Kansas City, Missouri BY:

APPROVING OPINION BY:

ISSUE BOUGHT BY: Missouri Department of Natural Resources, Jefferson City, Missouri

PURCHASE PRICE: \$2,941,000.00

INTEREST RATE:

ASSESSED VALUATION: \$3,162,930,447

INDEBTEDNESS: (Including this issue) \$5,354,218.80

NOTICE OF ELECTION: Not applicable DATE OF ELECTION: Not applicable ELECTION RESULTS: Not applicable METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable

^{**}Interest rate based on percentage of Twenty-Five Revenue Bond Index